

Please enter all pertinent 2011 information. Last year's amounts are provided for your reference.

TRADITIONAL IRA CONTRIBUTIONS

	2011 Amount		2010 Amount	
	Taxpayer	Spouse	Taxpayer	Spouse
IRA contributions you made or expect to make (1=maximum) (\$5,000/\$6,000 if 50 or older).....				
Contributions made to date .....		6,000		6,000
1=covered by plan, 2=not covered.....		1	1	1
2011 payments from 1/1/12 to 4/17/12.....				

ROTH IRA CONTRIBUTIONS

	2011 Amount	2010 Amount
	Taxpayer	Spouse
Roth IRA contributions you made or expect to make (1=maximum) (\$5,000/\$6,000 if 50 or older).....		
Contributions made to date .....		

SEP, SIMPLE AND QUALIFIED PLANS (KEOGH)

	2011 Amount	2010 Amount
	Taxpayer	Spouse
Profit-sharing (25%/1.25) contributions you made or expect to make (1=maximum).....		
Money purchase (25%/1.25) contributions you made or expect to make (1=maximum).....		
Defined benefit contributions you expect to make..		
Self-employed SEP (25%/1.25) contributions you made or expect to make (1=maximum).....	PLEASE CALC MAX \$'s.	
Plan contribution rate if not .25 (.xxxx).....		
Individual 401k: SE elective deferrals (except Roth) (1=max.)...		
Individual 401k: SE designated Roth contributions (1=max.)...		
SIMPLE contributions:		
Self-employed SIMPLE contributions you made or expect to make (1=maximum).....		
Employer matching rate if not .03 (.xxxx).....		
1=nonelective contributions (2%).....		
Contributions made to date .....		

STUDENT LOAN INTEREST

ADJUSTMENTS TO INCOME

	2011 Amount	2010 Amount
	Taxpayer	Spouse
Self-employed health insurance:		
Total premiums (excluding long-term care)....	14,400	
Long-term care premiums.....	2,000	1,500
Student loan interest paid (1098-E, box 1).....		250
Educator expenses (kindergarten thru grade 12)...		
Jury duty pay given to employer.....		
Expenses from rental of personal property.....		
Other adjustments to income:		
_____		
_____		
_____		

Alimony paid:

	Taxpayer	Spouse
Recipient's first name.....	HOPE TO NEVER	GO HERE!
Recipient's last name.....		
Recipient's SSN.....		
Amount paid.....		
	2010 amt:	2010 amt: