

Please complete the information below if you paid qualified education expenses in 2011 for you, your spouse, or your dependents enrolled in an accredited postsecondary institution.
Last year's amounts are provided for your reference.

PERSONS AND EXPENSES QUALIFYING FOR EDUCATION CREDITS OR TUITION DED.

		2011 Amount	2010 Amount
No. 1	Student Info. 1=taxpayer, 2=spouse	First name	
		Last name	
		Social security number	On File
		1=American opportunity credit, 2=lifetime learning credit	1
	Number of years hope credit claimed		
	Number of years American opportunity credit claimed	1	
	Student completed 1st 4 years of post-secondary edu. before 2011: 1=yes, 2=no		
	Qualified tuition and fees paid in 2011 (net of refund or assistance and not entered elsewhere)	12,010	25,250
	Books and supplies required to be purchased from institution		
	Books and supplies not entered above		
Amount of prior year refund or assistance *			

No. 2	Student Info. 1=taxpayer, 2=spouse	First name	
		Last name	
		Social security number	
		1=American opportunity credit, 2=lifetime learning credit	1
	Number of years hope credit claimed		
	Number of years American opportunity credit claimed	1	
	Student completed 1st 4 years of post-secondary edu. before 2011: 1=yes, 2=no		
	Qualified tuition and fees paid in 2011 (net of refund or assistance and not entered elsewhere)	34,112	31,841
	Books and supplies required to be purchased from institution	3,410	5,418
	Books and supplies not entered above		
Amount of prior year refund or assistance *			

No. 	Student Info. 1=taxpayer, 2=spouse	First name	
		Last name	
		Social security number	
		1=American opportunity credit, 2=lifetime learning credit	
	Number of years hope credit claimed		
	Number of years American opportunity credit claimed		
	Student completed 1st 4 years of post-secondary edu. before 2011: 1=yes, 2=no		
	Qualified tuition and fees paid in 2011 (net of refund or assistance and not entered elsewhere)		
	Books and supplies required to be purchased from institution		
	Books and supplies not entered above		
Amount of prior year refund or assistance *			

* Refund of qualified expenses and tax-free educational assistance received after you file your return for the year in which the expenses were paid.